

efile Public Visual Render	ObjectID: 202213149349103111 - Submission: 2022-11-10	TIN: 47-3117210
Form 990-PF Department of the Treasury Internal Revenue Service	Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.	OMB No. 1545-0047 <div style="font-size: 2em; font-weight: bold; color: green;">2021</div> Open to Public Inspection

For calendar year 2021, or tax year beginning 01-01-2021 , and ending 12-31-2021

Name of foundation MIRAMAR CHARITABLE FOUNDATION MIRAMAR FIDUCIARY CORPORATION TRUSTEE	A Employer identification number 47-3117210
Number and street (or P.O. box number if mail is not delivered to street address) CO 250 GRANDVIEW DRIVE 400	B Telephone number (see instructions) (859) 581-5758
City or town, state or province, country, and ZIP or foreign postal code FT MITCHELL, KY 41017	C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change </div> <div> <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change </div> </div>	D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>12,361,931</u>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	2,186,470			
	2 Check <input type="checkbox"/>				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	115,464	115,464		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	377,340			
	b Gross sales price for all assets on line 6a	1,010,736			
	7 Capital gain net income (from Part IV, line 2)		377,340		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	2,679,274	492,804	0	
	13 Compensation of officers, directors, trustees, etc.	35,954	17,977	0	17,977
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	35,954	17,977	0	17,977
	25 Contributions, gifts, grants paid	3,435,301			3,435,301
	26 Total expenses and disbursements. Add lines 24 and 25	3,471,255	17,977	0	3,453,278

27	Subtract line 26 from line 12:			
a	Excess of revenue over expenses and disbursements	-791,981		
b	Net investment income (if negative, enter -0-)		474,827	
c	Adjusted net income (if negative, enter -0-)			0

For Paperwork Reduction Act Notice, see instructions.















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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	7,153,884	3,860,105	3,860,105		
	3	Accounts receivable 					
		Less: allowance for doubtful accounts 					
	4	Pledges receivable 					
		Less: allowance for doubtful accounts 					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) 					
		Less: allowance for doubtful accounts 					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U.S. and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment: basis 					
	Less: accumulated depreciation (attach schedule) 						
12	Investments—mortgage loans						
13	Investments—other (attach schedule)	4,385,824	6,887,622	8,501,826			
14	Land, buildings, and equipment: basis 						
	Less: accumulated depreciation (attach schedule) 						
15	Other assets (describe )						
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	11,539,708	10,747,727	12,361,931			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe )					
	23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here  and complete lines 24, 25, 29 and 30.						
	24	Net assets without donor restrictions					
	25	Net assets with donor restrictions					
	Foundations that do not follow FASB ASC 958, check here  and complete lines 26 through 30.						
	26	Capital stock, trust principal, or current funds	0	0			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0			
	28	Retained earnings, accumulated income, endowment, or other funds	11,539,708	10,747,727			
	29	Total net assets or fund balances (see instructions)	11,539,708	10,747,727			
	30	Total liabilities and net assets/fund balances (see instructions) .	11,539,708	10,747,727			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	11,539,708
2	Enter amount from Part I, line 27a	2	-791,981
3	Other increases not included in line 2 (itemize) 	3	0
4	Add lines 1, 2, and 3	4	10,747,727
5	Decreases not included in line 2 (itemize) 	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	10,747,727

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,010,736		633,396	377,340
b			
c			
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			377,340
b			
c			
d			
e			

Capital gain net income or (net capital loss)	2	377,340
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

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Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.		Bracket for line 1a																									
1a Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)																											
All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)																											
b	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2																									
2	Add lines 1 and 2.	3																									
3	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4																									
4	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5																									
5	Credits/Payments:	6																									
6	<table border="1"><thead><tr><th></th><th>6a</th><th>6b</th><th>6c</th><th>6d</th></tr></thead><tbody><tr><td>a 2021 estimated tax payments and 2020 overpayment credited to 2021</td><td>17,457</td><td>0</td><td>20,000</td><td>0</td></tr><tr><td>b Exempt foreign organizations—tax withheld at source</td><td></td><td></td><td></td><td></td></tr><tr><td>c Tax paid with application for extension of time to file (Form 8868)</td><td></td><td></td><td></td><td></td></tr><tr><td>d Backup withholding erroneously withheld</td><td></td><td></td><td></td><td></td></tr></tbody></table>		6a	6b	6c	6d	a 2021 estimated tax payments and 2020 overpayment credited to 2021	17,457	0	20,000	0	b Exempt foreign organizations—tax withheld at source					c Tax paid with application for extension of time to file (Form 8868)					d Backup withholding erroneously withheld					
	6a	6b	6c	6d																							
a 2021 estimated tax payments and 2020 overpayment credited to 2021	17,457	0	20,000	0																							
b Exempt foreign organizations—tax withheld at source																											
c Tax paid with application for extension of time to file (Form 8868)																											
d Backup withholding erroneously withheld																											
7	Total credits and payments. Add lines 6a through 6d.	7																									
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8																									
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9																									
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10																									
11	Enter the amount of line 10 to be: Credited to 2022 estimated tax 30,857 Refunded	11																									

Part VI-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0</u> (2) On foundation managers. ▶ \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  Round bullet By language in the governing instrument, or  Round bullet By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NV			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> 	10	Yes	

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Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ MIRAMAR SERVICES INC Telephone no. ▶ (859) 581-5758 Located at ▶ 250 GRANDVIEW DRIVE SUITE 400 FT MITCHELL KY ZIP+4 ▶ 41017			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly):		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No

b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021? If "Yes," list the years <input type="checkbox"/> 20____, 20____, 20____, 20____	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <input type="checkbox"/> 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

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Page **6****Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)	Yes	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b		No
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	5d	Yes	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MIRAMAR FIDUCIARY CORPORATION 100 W LIBERTY STREET 10TH FLOOR RENO, NV 89501	TRUSTEE 10.00	35,954	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.				0

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Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

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Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities.	1a	6,629,743
b Average of monthly cash balances.	1b	6,383,053
c Fair market value of all other assets (see instructions).	1c	0
d Total (add lines 1a, b, and c).	1d	13,012,796
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0

2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	13,012,796
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	195,192
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	12,817,604
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	640,880

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign

Part X organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	640,880
2a	Tax on investment income for 2021 from Part V, line 5.	2a	6,600
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	6,600
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	634,280
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	634,280
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	634,280

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,453,278
b	Program-related investments—total from Part VIII-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	3,453,278

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				634,280
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.	2,367,584			
b From 2017.	1,372,545			
c From 2018.	736,950			
d From 2019.	5,106,941			
e From 2020.	2,712,859			
f Total of lines 3a through e.	12,296,879			
4 Qualifying distributions for 2021 from Part XI, line 4: \$ 3,453,278				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount.				634,280
e Remaining amount distributed out of corpus	2,818,998			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	15,115,877			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022.				0
7 Amounts treated as distributions out of				

corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)		2,367,584			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a		12,748,293			
10 Analysis of line 9:					
a Excess from 2017.	1,372,545				
b Excess from 2018.	736,950				
c Excess from 2019.	5,106,941				
d Excess from 2020.	2,712,859				
e Excess from 2021.	2,818,998				

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Form 990-PF (2021)

Page **10****Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2021	(b) 2020	(c) 2019	(d) 2018	
b 85% (0.85) of line 2a				
c Qualifying distributions from Part XI, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Page **11****Part XIV Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
4 PAWS FOR ABILITY 207 DAYTON AVE XENIA, OH 45385	NONE	PUBLIC CHARITY	CARE AND TRAINING OF ANIMALS	750
ALLEGRO ORGANIZATIONAL SOLUTIONS INC 5535 MEMORIAL DR STE F-811 HOUSTON, TX 77007	NONE	PUBLIC CHARITY	NOPLACELEFTRDU.TMR	1,000
ALLIANCE FOR CATHOLIC URBAN EDUCATION DEPARTMENT OF CATHOLIC SCHOOLS DIOCESE OF COVINGTON 1125 MADISON A COVINGTON, KY 41011	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,700
ALZHEIMERS DISEASE AND RELATED DISORDERS ASSOCIATION INC 225 N MICHIGAN AVE 17TH FL CHICAGO, IL 60601	NONE	PUBLIC CHARITY	GENERAL PURPOSES	700
ALZHEIMERS DISEASE AND RELATED DISORDERS ASSOCIATION INC 225 N MICHIGAN AVE 17TH FL CHICAGO, IL 60601	NONE	PUBLIC CHARITY	RESEARCH ON TREATMENT/PREVENTION	850
AMERICAN RED CROSS PO BOX 37839 BOONE, IA 50037	NONE	PUBLIC CHARITY	WESTERN KENTUCKY TORNADO RELIEF	5,000
AMERICAN SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS GIFT PROCESSING CENTER PO BOX 96929 WASHINGTON, DC 20090	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
ART INSTITUTE OF CHICAGO 116 S MICHIGAN AVE 5TH FLOOR CHICAGO, IL 60603	NONE	PUBLIC CHARITY	GENERAL PURPOSES	50,000
ASIAN AMERICANS ADVANCING JUSTICE - AAJC INC 1620 L ST NW STE 1050 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,500
BIG BROTHERS & BIG SISTERS OF GREATER CINCINNATI INC 2400 READING ROAD CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,700
BIG BROTHERS BIG SISTERS HAWAII PO BOX 19070 HONOLULU, HI 96817	NONE	PUBLIC CHARITY	FOR GENERAL USE FOR THE OAHU OFFICE	500
BIXBY & ASSOCIATES 4760 TABLE MESA DRIVE BOULDER, CO 80305	NONE	PUBLIC CHARITY	GENERAL PURPOSES	3,000
BLACK AND BROWN FOUNDERS INC PO BOX 883093 SAN FRANCISCO, CA 94188	NONE	PUBLIC CHARITY	GENERAL PURPOSES	6,800

SAN FRANCISCO, CA 94108				
BLACK GIRLS CODE PO BOX 640926 SAN FRANCISCO, CA 94164	NONE	PUBLIC CHARITY	WORKSHOPS AND AFTER SCHOOL PROGRAMS	500
BOOTHBAY REGION LAND TRUST 60 SMOSET ROAD PO BOX 183 BOOTHBAY HARBOR, ME 04538	NONE	PUBLIC CHARITY	GENERAL FUND	850
BOYS & GIRLS CLUB OF THE TEXAS HILL COUNTRY P O BOX 2307 FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
BOYS & GIRLS CLUB OF THE TEXAS HILL COUNTRY P O BOX 2307 FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	GENERAL PURPOSES	3,000
BRIGHTON CENTER 741 CENTRAL AVENUE NEWPORT, KY 41071	NONE	PUBLIC CHARITY	TO CREATE OPPORTUNITIES FOR INDIVIDUALS AND FAMILIES TO REACH SELF-SUFFICIENCY	1,700
BRIGHTON CENTER 741 CENTRAL AVENUE NEWPORT, KY 41071	NONE	PUBLIC CHARITY	GENERAL PURPOSES	566
CANCER RESEARCH INSTITUTE 29 BROADWAY FL 4 NEW YORK, NY 10006	NONE	PUBLIC CHARITY	GENERAL PURPOSES	850
CENTRAL TEXAS FOOD BANK 6500 METROPOLIS DR AUSTIN, TX 78744	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
CENTRAL TEXAS FOOD BANK 6500 METROPOLIS DR AUSTIN, TX 78744	NONE	PUBLIC CHARITY	GENERAL PURPOSES	250
CHARCOT-MARIE-TOOTH ASSOCIATION 8 S GARFIELD AVE GLENOLDEN, PA 19036	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,700
CHILDREN'S CHOIR OF GREATER CINCINNATI UC COLLEGE CONSERVATORY OF MUSIC CINCINNATI, OH 45221	NONE	PUBLIC CHARITY	CINCINNATI YOUTH CHOIR	700
CHILDREN'S ONCOLOGY GROUP FOUNDATION INC 3720 SPRUCE STREET 506 PHILADELPHIA, PA 19104	NONE	PUBLIC CHARITY	PROJECT:EVERYCHILD	824,133
CHILDREN'S ONCOLOGY GROUP FOUNDATION INC 3720 SPRUCE STREET 506 PHILADELPHIA, PA 19104	NONE	PUBLIC CHARITY	PROJECT:EVERYCHILD	500
CHILDREN'S TUMOR FOUNDATION 370 LEXINGTON AVE STE 2100 NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL PURPOSES	700
CHRIST CHURCH CATHEDRAL 318 E 4TH STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	FOR USE FOR THE NOON SERVICE	1,000
CIA OFFICERS MEMORIAL FOUNDATION 2251 CORPORATE PARK DR 3RD FLR HERNDON, VA 20171	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
CINCINNATI NATURE CENTER 4949 TEALTOWN ROAD MILFORD, OH 45150	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
	NONE	PUBLIC	NORTH CAMPUS CAPITAL	500

CINCINNATI PUBLIC RADIO 1223 CENTRAL PARKWAY CINCINNATI, OH 45214		CHARITY	CAMPAIGN	
CINCINNATI YOUTH COLLABORATIVE 301 OAK STREET CINCINNATI, OH 45219	NONE	PUBLIC CHARITY	DESIGNATED FOR THE SATURDAY HOOPS PROGRAM	1,700
CITY GOSPEL MISSION 1805 DALTON AVENUE CINCINNATI, OH 45214	NONE	PUBLIC CHARITY	PRINCESSES BALLET	700
COALITION FOR RAINFOREST NATIONS SECRETARIAT 52 VANDERBILT AVE 14TH FLOOR NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,500
COLONIAL COURT APPOINTED SPECIAL ADVOCATE PROGRAM INC 3917 MIDLANDS RD STE 2A WILLIAMSBURG, VA 23188	NONE	PUBLIC CHARITY	TRAINING COURT APPOINTED VOLUNTEERS TO ADVOCATE FOR CHILDREN	500
COLUMBUS CITY SCHOOLS 270 EAST STATE STREET COLUMBUS, OH 43215	NONE	PUBLIC CHARITY	FOR WATKINS ELEMENTARY	1,700
COMMUNITY BIBLE CHURCH 2477 NORTH LOOP 1604 EAST SAN ANTONIO, TX 78232	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
COMMUNITY FOOD SHARE 650 S TAYLOR AVENUE LOUISVILLE, CO 80027	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,000
COMMUNITY FOUNDATION ALLIANCE INC PO BOX 13 TELL CITY, IN 47586	NONE	PUBLIC CHARITY	MIKE & CHRIS PAGE SCHOLARSHIP FUND	1,000
COMMUNITY LEARNING CENTER INSTITUTE 8450 ARBORCREST DRIVE CINCINNATI, OH 45236	NONE	PUBLIC CHARITY	FOR THE GENERAL SUPPORT OF OYLER SCHOOL	567
COMPASSION INTERNATIONAL 12290 VOYAGER PARKWAY COLORADO SPRINGS, CO 80921	NONE	PUBLIC CHARITY	FOR 3 BOREHOLE WELLS TO SUPPLY UNCONTAMINATED WATER	48,725
COTA - CHILDREN'S ORGAN TRANSPLANT ASSOCIATION 2501 WEST COTA DRIVE BLOOMINGTON, IN 47403	NONE	PUBLIC CHARITY	BREAKING BARRIERS FOR CHILDREN'S TRANSPLANTS	100
COTA - CHILDREN'S ORGAN TRANSPLANT ASSOCIATION 2501 WEST COTA DRIVE BLOOMINGTON, IN 47403	NONE	PUBLIC CHARITY	BREAKING BARRIERS FOR CHILDREN'S TRANSPLANTS	582,959
CROOKERS CRITTERS ANIMAL RESCUE 118 EAST MAIN STREET RUSSELLVILLE, OH 45168	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
DEERFIELD ACADEMY PO BOX 306 DEERFIELD, MA 01342	NONE	PUBLIC CHARITY	"ENVIRONMENTAL SUSTAINABILITY AND EDUCATION" IN THE ANNUAL FUND	3,000
DIMITRI HOUSE INC 102 NORTH UNION ST ROCHESTER, NY 14607	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
DOCTORS WITHOUT BORDERS USA PO BOX 5023 HAGERSTOWN, MD 21741	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
DOMESTIC VIOLENCE EMERGENCY SERVICES OF GATEWAY INC	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500

PO BOX 1012 MOREHEAD KY MOREHEAD, KY 40351				
DRESS FOR SUCCESS CINCINNATI 205 WEST 4TH STREET SUITE 900 CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	GENERAL PURPOSES	750
EMERGENCY FAMILY ASSISTANCE ASSOCIATION 1575 YARMOUTH AVENUE BOULDER, CO 80304	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,000
ERPENBECK ELEMENTARY PARENT TEACHER STUDENT ORGANIZATION 9001 WETHERINGTON BLVD FLORENCE, KY 41042	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,700
EVANS SCHOLARS FOUNDATION ONE BRIAR ROAD GOLF, IL 60029	NONE	PUBLIC CHARITY	EVANS SCHOLARSHIP	1,700
FARM SANCTUARY PO BOX 150 WATKINS GLEN, NY 14891	NONE	PUBLIC CHARITY	GENERAL PURPOSES	10,000
FEEDING SOUTH FLORIDA 2501 SW 32 TERRACE PEMBROKE PARK, FL 33023	NONE	PUBLIC CHARITY	GENERAL PURPOSES	6,800
FERN SIDE INC PO BOX 633597 CINCINNATI, OH 45263	NONE	PUBLIC CHARITY	GENERAL PURPOSES	700
FIRST CHRISTIAN TABERNACLE CHURCH OF GOD 3710 KIRKUP AVENUE CINCINNATI, OH 45213	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
FLATIRONS HABITAT FOR HUMANITY 201 E SIMPSON STREET LAFAYETTE, CO 80026	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,000
FORT THOMAS INDEPENDENT PTO 1180 N FORT THOMAS AVE FORT THOMAS, KY 41075	NONE	PUBLIC CHARITY	ROBERT JOHNSON ELEMENTARY SCHOOL PTO	700
FREDERICKSBURG COMMUNITY HEALTH CENTER DBA THE GOOD SAMARITAN CENTER 140 INDUSTRIAL LOOP STE 100 FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	GENERAL PURPOSES	3,000
FREDERICKSBURG INDEPENDENT SCHOOL DISTRICT 234 FRIENDSHIP LANE FREDERICKSBURG, TX 78624	NONE	GOVERNMENTAL	SCHOLARSHIPS AT THE FREDERICKSBURG HIGH SCHOOL	35,000
FREDERICKSBURG MORNING ROTARY CLUB 409 N MILAM FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	CONSTRUCTION OF PLAYGROUND AT THE OLD FAIR PARK IN FREDERICKSBURG	45,329
FREDERICKSBURG MORNING ROTARY CLUB 409 N MILAM FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	CONSTRUCTION OF PLAYGROUND AT THE OLD FAIR PARK IN FREDERICKSBURG	9,448
FREDERICKSBURG MORNING ROTARY CLUB 409 N MILAM FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	CONSTRUCTION OF PLAYGROUND AT THE OLD FAIR PARK IN FREDERICKSBURG	45,329
FREDERICKSBURG MORNING ROTARY CLUB 409 N MILAM FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	CONSTRUCTION OF PLAYGROUND AT THE OLD FAIR PARK IN FREDERICKSBURG	9,092

FREDERICKSBURG, IA 78624				
FREDERICKSBURG MORNING ROTARY CLUB 409 N MILAM FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	CONSTRUCTION OF PLAYGROUND AT THE OLD FAIR PARK IN FREDERICKSBURG	9,448
FREDERICKSBURG MORNING ROTARY CLUB 409 N MILAM FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	CONSTRUCTION OF PLAYGROUND AT THE OLD FAIR PARK IN FREDERICKSBURG	9,092
FREESTORE FOODBANK 1141 CENTRAL PARKWAY CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	KIDS CAFE OR POWER PACK	1,700
FREESTORE FOODBANK 1141 CENTRAL PARKWAY CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	GENERAL PURPOSES	600
FREESTORE FOODBANK 1141 CENTRAL PARKWAY CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	FREESTORE FOODBANK	500
FREESTORE FOODBANK 1141 CENTRAL PARKWAY CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	GENERAL PURPOSES	567
FREESTORE FOODBANK 1141 CENTRAL PARKWAY CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	GENERAL PURPOSES	850
FREESTORE FOODBANK 1141 CENTRAL PARKWAY CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
FRIENDS ACADEMY 1088 TUCKER ROAD NORTH DARTMOUTH, MA 02747	NONE	PUBLIC CHARITY	GENERAL PURPOSES	7,500
FRIENDS OF DISABLED ADULTS AND CHILDREN TOO INC 4900 LEWIS ROAD STONE MOUNTAIN, GA 30083	NONE	PUBLIC CHARITY	HOME MEDICAL EQUIPMENT PROGRAM	300
FRIENDS OF DISABLED ADULTS AND CHILDREN TOO INC 4900 LEWIS ROAD STONE MOUNTAIN, GA 30083	NONE	PUBLIC CHARITY	HOME MEDICAL EQUIPMENT PROGRAM	583,978
FRIENDS OF MUSIC HALL 1241 ELM ST CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
FRIENDS OF WINTON HILLS ACADEMY 5300 WINNESTE AVE CINCINNATI, OH 45232	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
GARY SINISE FOUNDATION PO BOX 368 WOODLAND HILLS, CA 91365	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
GIANT COMMUNITY FUND 24 WILLIE MAYS PLZ SAN FRANCISCO, CA 94107	NONE	PUBLIC CHARITY	JUNIOR GIANTS	1,700
GIRLS HEALTH PERIOD 2613 BREMONT AVE CINCINNATI, OH 45237	NONE	PUBLIC CHARITY	PURCHASE MENTRUAL HYGIENE PRODUCTS AND UNDERWEAR FOR YOUNG WOMEN IN THE CINCINNATI AREA	200
GIRLS ON THE RUN OF GREATER CINCINNATI INC 4760 RED BANK ROAD SUITE 218 CINCINNATI, OH 45227	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
	NONE	PUBLIC	THREADS OF HOPE	850

GRACE COVENANT CHURCH 6420 BRIDGETOWN ROAD CINCINNATI, OH 45248		CHARITY		
GRACE COVENANT CHURCH 6420 BRIDGETOWN ROAD CINCINNATI, OH 45248	NONE	PUBLIC CHARITY	THREADS OF HOPE	850
GUARDIAN ANGELS CHURCH & SCHOOL 6531 BEECHMONT AVE CINCINNATI, OH 45230	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
HABITAT FOR HUMANITY OF SARASOTA 1757 NORTH EAST AVE SARASOTA, FL 34234	NONE	PUBLIC CHARITY	GENERAL PURPOSES	3,800
HARRISON AVENUE BAPTIST CHURCH 1125 HARRISON AVENUE HARRISON, OH 45030	NONE	PUBLIC CHARITY	BOUNTIFUL HEARTS MINISTRY	1,700
HEART OF GOLD MEMORIAL FUND 7452 MADEIRA PINES DR CINCINNATI, OH 45243	NONE	PUBLIC CHARITY	HEART OF GOLD MEMORIAL FUND	700
HICKORY GROVE BAPTIST CHURCH 11969 TAYLOR MILL RD INDEPENDENCE, KY 41051	NONE	PUBLIC CHARITY	RISE UP AND BUILD FUND	200
HICKORY GROVE BAPTIST CHURCH 11969 TAYLOR MILL RD INDEPENDENCE, KY 41051	NONE	PUBLIC CHARITY	RISE UP AND BUILD FUND	1,000
HILL COUNTRY COMMUNITY NEEDS COUNCIL 1904 NORTH LLANO STREET PO BOX 73 FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	GENERAL PURPOSES	3,000
HILL COUNTRY YOUTH RANCH PO BOX 67 INGRAM, TX 78025	NONE	PUBLIC CHARITY	GENERAL PURPOSES	10,000
HOMES FOR OUR TROOPS INC 6 MAIN ST TAUNTON, MA 02780	NONE	PUBLIC CHARITY	VETERANS IN NY STATE	750
HOSPICE OF CINCINNATI PO BOX 633597 CINCINNATI, OH 45263	NONE	PUBLIC CHARITY	GENERAL PURPOSES	850
HOSPICE OF CINCINNATI PO BOX 633597 CINCINNATI, OH 45263	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
HUMANE SOCIETY OF BOULDER VALLEY 2323 55TH STREET BOULDER, CO 80301	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,000
HUMANITY GIFTS REGISTRY PO BOX 835 PHILADELPHIA, PA 19105	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,700
INTERNATIONAL EDIFYING CHRIST MINISTRY 1145 BLADE LOOP JENA, LA 71342	NONE	PUBLIC CHARITY	RAINBOW CHILDREN'S DEVELOPMENT CENTER	500
JENNIE GOAS SILVERMAN FOUNDATION INC 834 N HERMITAGE AVE CHICAGO, IL 60622	NONE	PUBLIC CHARITY	TRIPLE NEGATIVE BREAST CANCER RESEARCH	500
JUBILEE REACH 14200 SE 13TH PLACE BELLEVUE, WA 98007	NONE	PUBLIC CHARITY	GENERAL PURPOSES	200,000

KENTUCKY CENTER FOR PUBLIC SERVICE JOURNALISM 644 BRADDOCK COURT EDGEWOOD, KY 41017	NONE	PUBLIC CHARITY	GENERAL PURPOSES	50,000
LA SOUPE CINCINNATI INC 915 E MCMILLAN ST CINCINNATI, OH 45206	NONE	PUBLIC CHARITY	GENERAL PURPOSES	700
LA SOUPE CINCINNATI INC 915 E MCMILLAN ST CINCINNATI, OH 45206	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,700
LOWER EAST SIDE TENEMENT MUSEUM 103 ORCHARD STREET NEW YORK, NY 10002	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
MADEIRA SCHOOL FOUNDATION 7465 LOANNES DR MADEIRA, OH 45243	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
MADISONVILLE EDUCATION & ASSISTANCE CENTER 4600 ERIE AVENUE CINCINNATI, OH 45227	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,700
MAKE-A-WISH AMERICA 1702 E HIGHLAND AVE STE 400 PHOENIX, AZ 85016	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
MAKE-A-WISH FOUNDATION OF CENTRAL & SOUTH TEXAS INC 2224 WALSH TARLETON LN 200 AUSTIN, TX 78746	NONE	PUBLIC CHARITY	ADOPTING THE WISH OF JORDYNN OSORIO	10,000
MAMA BABY INTERNATIONAL DBA MAMA BABY HAITI PO BOX 3061 NEWBERG, OR 97132	NONE	PUBLIC CHARITY	GENERAL PURPOSES	8,000
MAMA BABY INTERNATIONAL DBA MAMA BABY HAITI PO BOX 3061 NEWBERG, OR 97132	NONE	PUBLIC CHARITY	GENERAL PURPOSES	4,000
MAPLE KNOLL COMMUNITIES INC 11100 SPRINGFIELD PIKE CINCINNATI, OH 45246	NONE	PUBLIC CHARITY	MARY JANES HOWES CAREGIVER EDUCATION FUND	850
MARITIME MUSEUM ASSOCIATION OF SAN DIEGO 1492 NORTH HARBOR DRIVE SAN DIEGO, CA 92101	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
MERCY FOR ANIMALS 8033 SUNSET BLVD SUITE 864 LOS ANGELES, CA 90046	NONE	PUBLIC CHARITY	GENERAL PURPOSES	10,000
MICHAEL J FOX FOUNDATION FOR PARKINSON'S RESEARCH GRAND CENTRAL STATION PO BOX 4777 NEW YORK, NY 10163	NONE	PUBLIC CHARITY	RESEARCH ON TREATMENT/PREVENTION	850
MOTHERS AGAINST DRUNK DRIVING 511 E JOHN CARPENTER FREEWAY IRVING, TX 75062	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
NATIONAL AUDUBON SOCIETY PO BOX 97188 WASHINGTON, DC 20090	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
NATIONAL INSTITUTE OF MENTAL HEALTH 6001 EXECUTIVE BLVD ROOM 6200 MSC 9663	NONE	GOVERNMENTAL	GENERAL PURPOSES	3,800

BETHESDA, MD 20892				
NETWORK FOR GOOD INC 1140 CONNECTICUT AVE NW STE 700 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHURCHES ACTIVE IN NORTHSIDE	1,500
NEW BEDFORD LIGHT INC PO BOX 80666 DARTMOUTH, MA 02748	NONE	PUBLIC CHARITY	GENERAL PURPOSES	50,000
NEW PERCEPTIONS INC 1 SPERTI DR EDGEWOOD, KY 41017	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,700
NEXT CHAPTER CHURCH 101 BEACON DRIVE WILDER, KY 41076	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
NEXT CHAPTER CHURCH 101 BEACON DRIVE WILDER, KY 41076	NONE	PUBLIC CHARITY	GENERAL PURPOSES	700
OPEN DOOR MISSION 156 NORTH PLYMOUTH AVE ROCHESTER, NY 14608	NONE	PUBLIC CHARITY	GENERAL PURPOSE	500
OPERATION SECOND CHANCE 20251 CENTURY BLVD SUITE 130 GERMANTOWN, MD 20874	NONE	PUBLIC CHARITY	SUPPORTING THE EMERGENCY ASSISTANCE FUND	1,500
OVARIAN CANCER RESEARCH FUND INC 14 PENN PLZ STE 2110 NEW YORK, NY 10122	NONE	PUBLIC CHARITY	GENERAL PURPOSES	700
PANCREATIC CANCER ACTION NETWORK 1500 ROSECRANS AVE SUITE 200 MANHATTAN BEACH, CA 90266	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
PATHSTONE CORPORATION 189 N WATER STREET SUITE 300 ROCHESTER, NY 14604	NONE	PUBLIC CHARITY	EMPLOYMENT FOCUSED SERVICES	3,000
PERRY CHILDCARE INITIATIVE 1012 31ST STREET TELL CITY, IN 47586	NONE	PUBLIC CHARITY	GENERAL PURPOSES	700
PINK RIBBON GIRLS 15 S SECOND ST TIPP CITY, OH 45371	NONE	PUBLIC CHARITY	GENERAL PURPOSES	700
ROCKY MOUNTAIN CHRISTIAN ACADEMY 9447 NIWOT ROAD NIWOT, CO 80503	NONE	PUBLIC CHARITY	GENERAL PURPOSES	3,000
RONALD MCDONALD HOUSE CHARITIES INC 341 ERKENBRECHER AVE CINCINNATI, OH 45229	NONE	PUBLIC CHARITY	GENERAL PURPOSES	900
RONALD MCDONALD HOUSE CHARITIES INC 341 ERKENBRECHER AVE CINCINNATI, OH 45229	NONE	PUBLIC CHARITY	GENERAL PURPOSES	200
RONALD MCDONALD HOUSE CHARITIES INC 341 ERKENBRECHER AVE CINCINNATI, OH 45229	NONE	PUBLIC CHARITY	GENERAL PURPOSES	850
RONALD MCDONALD HOUSE CHARITIES INC 341 ERKENBRECHER AVE CINCINNATI, OH 45229	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,700
SAFE ALLIANCE	NONE	PUBLIC CHARITY	GENERAL PURPOSES	10,000

SAFE ALLIANCE PO BOX 19454 AUSTIN, TX 78760				
SAFE ALLIANCE PO BOX 19454 AUSTIN, TX 78760	NONE	PUBLIC CHARITY	SUPPLIES FOR BATHROOM AND CHILD INTAKE KITS	2,568
SAINT HENRY GRADE SCHOOL 3825 DIXIE HIGHWAY ELSMERE, KY 41018	NONE	PUBLIC CHARITY	GENERAL PURPOSES	700
SAKONNET PRESERVATION ASSOCIATION PO BOX 945 LITTLE COMPTON, RI 02837	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
SAN ANTONIO CHRISTIAN SCHOOLS 19202 REDLAND RD SAN ANTONIO, TX 78259	NONE	PUBLIC CHARITY	LAND DEVELOPMENT	20,000
SAVE THE CHILDREN PO BOX 97132 WASHINGTON, DC 20090	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
SAVE THE CHILDREN PO BOX 97132 WASHINGTON, DC 20090	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
SCHREINER UNIVERSITY CMB 6229 2100 MEMORIAL BLVD KERRVILLE, TX 78028	NONE	PUBLIC CHARITY	THE SCHREINER FUND (GREATEST NEED)	500
SCRIPPS HEALTH FOUNDATION PO BOX 2669 10666 N TORREY PINES ROAD LA JOLLA, CA 92038	NONE	PUBLIC CHARITY	THERAPEUTIC ENDOSCOPY LAB	125,000
SCRIPPS HEALTH FOUNDATION PO BOX 2669 10666 N TORREY PINES ROAD LA JOLLA, CA 92038	NONE	PUBLIC CHARITY	GENERAL PURPOSES	25,000
SCRIPPS HOWARD FOUNDATION 312 WALNUT ST CINCINNATI, OH 45202	NONE	PRIVATE FOUNDATION	BOB SCRIPPS COMMUNITY FUND	2,500
SCRIPPS HOWARD FOUNDATION 312 WALNUT ST CINCINNATI, OH 45202	NONE	PRIVATE FOUNDATION	GENERAL PURPOSES	5,000
SCRIPPS HOWARD FOUNDATION 312 WALNUT ST CINCINNATI, OH 45202	NONE	PRIVATE FOUNDATION	GENERAL PURPOSES	50,000
SCRIPPS RESEARCH INSTITUTE 10550 N TORREY PINES RD TPC-2 LA JOLLA, CA 92037	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
SCRIPPS RESEARCH INSTITUTE 10550 N TORREY PINES RD TPC-2 LA JOLLA, CA 92037	NONE	PUBLIC CHARITY	GENERAL PURPOSES	25,000
SIERRA CLUB FOUNDATION 2101 WEBSTER ST 1250 OAKLAND, CA 94612	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
SOCIETY OF ST VINCENT DEPAUL 1125 BANK STREET CINCINNATI, OH 45214	NONE	PUBLIC CHARITY	FOR THE CHOICE PANTRY	700
SPECIAL OLYMPICS INC 1133 19TH STREET NW WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	SPECIAL OLYMPICS	500
	NONE	PUBLIC	GENERAL PURPOSES	500

ST JOSEPH'S INDIAN SCHOOL PO BOX 326 CHAMBERLAIN, SD 57326		CHARITY		
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105	NONE	PUBLIC CHARITY	GENERAL PURPOSES	700
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
STONE BARN CENTER FOR FOOD AND AGRICULTURE 630 BEDFORD ROAD POCANTICO HILLS, NY 10591	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,000
TENDER MERCIES 27 WEST 12TH STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	GENERAL PURPOSES	750
TEXAS HUMANE HEROES 10930 EAST CRYSTAL FALLS PARKWAY LEANDER, TX 78641	NONE	PUBLIC CHARITY	GENERAL PURPOSES	250
THE CARNEGIE VISUAL & PERFORMING ARTS CENTER INC 1028 SCOTT ST COVINGTON, KY 41011	NONE	PUBLIC CHARITY	PRESERVING NKY'S CULTURAL AND ARCHITECTURAL GEM CAPITAL CAMPAIGN	1,700
THE CHILDREN'S HOME OF CINCINNATI 5050 MADISON ROAD CINCINNATI, OH 45227	NONE	PUBLIC CHARITY	GENERAL PURPOSES	600
THE CURE STARTS NOW FOUNDATION 10280 CHESTER RD CINCINNATI, OH 45215	NONE	PUBLIC CHARITY	GENERAL USE FOR HOMERUN CURE	1,000
THE DAWSON SCHOOL 10455 DAWSON DRIVE LAFAYETTE, CO 80026	NONE	PUBLIC CHARITY	GENERAL PURPOSES	8,000
THE FOOD PROJECT 10 LEWIS STREET LINCOLN, MA 01773	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
THE GRACE CENTER IN FREDERICKSBURG PO BOX 3433 FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	GENERAL PURPOSES	50,000
THE HUMANE LEAGUE PO BOX 10476 ROCKVILLE, MD 20849	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,000
THE HUMANE SOCIETY OF SARASOTA COUNTY 2331 15TH STREET SARASOTA, FL 34237	NONE	PUBLIC CHARITY	FAUX PAWS ON THE CATWALK	2,000
THE HUMANE SOCIETY OF SARASOTA COUNTY 2331 15TH STREET SARASOTA, FL 34237	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,800
THE LEAGUE FOR ANIMAL WELFARE 4193 TAYLOR ROAD BATAVIA, OH 45103	NONE	PUBLIC CHARITY	LEAGUE FOR ANIMAL WELFARE	1,700
	NONE	PUBLIC	GENERAL PURPOSES	10,000

THE MERCY MATERNITY HOUSE INC 8000 RESEARCH FOREST DRIVE THE WOODLANDS, TX 77382		CHARITY		
THE MISSION SOCIETY PO BOX 922637 NORCROSS, GA 30010	NONE	PUBLIC CHARITY	GOSHORN SUPPORT 5/540	1,700
THE NATURE CONSERVANCY ATTN TREASURY 4245 N FAIRFAX DRIVE SUITE 100 ARLINGTON, VA 22203	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
THE NAZARENE FUND 2729 W COTTONWOOD DR LEHI, UT 84043	NONE	PUBLIC CHARITY	GENERAL PURPOSES	800
THE TREVOR PROJECT PO BOX 69232 WEST HOLLYWOOD, CA 90069	NONE	PUBLIC CHARITY	GENERAL PURPOSES	700
TIVERTON LAND TRUST PO BOX 167 TIVERTON, RI 02878	NONE	PUBLIC CHARITY	PRESERVATION OF NONQUIT POND FARMLANDS	10,000
TIVERTON LAND TRUST PO BOX 167 TIVERTON, RI 02878	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
TWENHOFEL MIDDLE SCHOOL 11846 TAYLOR MILL RD INDEPENDENCE, KY 41051	NONE	PUBLIC CHARITY	FAMILY RESOURCE CENTER	700
UC SAN DIEGO FOUNDATION - SIO 9500 GILMAN DRIVE 940 LA JOLLA, CA 92093	NONE	PUBLIC CHARITY	GENERAL PURPOSES	10,000
UC SAN DIEGO FOUNDATION - SIO 9500 GILMAN DRIVE 940 LA JOLLA, CA 92093	NONE	PUBLIC CHARITY	FUNDING UNDERGRADUATE SUPPORT	2,500
UC SAN DIEGO FOUNDATION - SIO 9500 GILMAN DRIVE 940 LA JOLLA, CA 92093	NONE	PUBLIC CHARITY	SUPPORT THE MARINE CONSERVATION AND TECHNOLOGY FACILITY	120,000
UC SAN DIEGO FOUNDATION - SIO 9500 GILMAN DRIVE 940 LA JOLLA, CA 92093	NONE	PUBLIC CHARITY	GENERAL PURPOSES	25,000
UC SAN DIEGO FOUNDATION - SIO 9500 GILMAN DRIVE 940 LA JOLLA, CA 92093	NONE	PUBLIC CHARITY	GENERAL PURPOSES	20,000
UNIVERSITY OF CINCINNATI FOUNDATION PO BOX 19970 CINCINNATI, OH 45219	NONE	PUBLIC CHARITY	WALK AHEAD FOR A BRAIN TUMOR CURE - WADE'S BRIGADE	700
UNIVERSITY OF COLORADO FOUNDATION PO BOX 17126 DENVER, CO 80217	NONE	PUBLIC CHARITY	UCB PARENT FUND	50,000
US FUND FOR UNICEF 125 MAIDEN LANE NEW YORK, NY 10038	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
VILLA MADONNA ACADEMY 2500 AMSTERDAM ROAD VILLA HILLS, KY 41017	NONE	PUBLIC CHARITY	CAPITAL CAMPAIGN	1,200
WATERSHED SCHOOL INC 1661 ALPINE AVENUE BOULDER, CO 80304	NONE	PUBLIC CHARITY	GENERAL PURPOSES	25,000
WORLD WILDLIFE FUND	NONE	PUBLIC CHARITY	SUPPORTING BENGAL TIGERS	1,500

b *Approved for future payment*

Form **990-PF** (2021)**Part XV-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies		14	115,464	
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities				
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income				
8 Gain or (loss) from sales of assets other than inventory		18	377,340	
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue: a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e)		0	492,804	0
13 Total. Add line 12, columns (b), (d), and (e).				492,804

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

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1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.		1a(1)	No
(2) Other assets.		1a(2)	No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.		1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)	No
(3) Rental of facilities, equipment, or other assets.		1b(3)	No
(4) Reimbursement arrangements.		1b(4)	No
(5) Loans or loan guarantees.		1b(5)	No
(6) Performance of services or membership or fundraising solicitations.		1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2022-11-10
Signature of officer or trustee	Date

Title

May the IRS discuss this return with the preparer shown below?

See instructions. ☒ Yes ☐ No

Print/Type preparer's name

Preparer's Signature

Date	
------	--

Check if self-employed ☐

PTIN

P00627205

3/14/25, 4:52 PM

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Paid Preparer Use Only	TRICIA M JOHNSON				
	Firm's name ▶ MIRAMAR SERVICES INC				Firm's EIN ▶ 35-2181574
	Firm's address ▶ 250 GRANDVIEW DR FORT MITCHELL, KY 41017				Phone no. (859) 655-4534

Form **990-PF** (2021)

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description